KERALA WATER AUTHORITY e-Tender Notice

nder No :SE/PHC/KKD/139/2022-23 al Jeevan Mission (JJM)-Jala Jeevan Mission 2022-23 - CWSS to Kavilumpara & Maruthonkara

ozhikode District - Supplying & Laying 450mm DI K9 Clear Water Gravity main from 100mld WTi Peruvannamoczhi JICA to 11.00LL Sump at Chekkoramala in Maruthonkara GP, Construction c ,00LL GL Sump cum Pump house & Supplying and laying 300mm DI K9 CWPM to 4.00LL GLSR a haekkoramala in Maruthonkara GP. EMD: Rs. 500000, Tender fee :Rs. 16540+(2978)GST, .ast Date for submitting Tender: 24-04-2023 04:00:pm, Phone:0495 - 2371046, Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in



WA-JB-GL-6-2006-2022-23

IMPEX FERRO TECH LIMITED

Registered Office : 35, Chittaranjan Avenue, Kolkata 700012 Contact- +91-33-40168000,E-mail.ld-cs@impexferrotech.com Website: www.impexferrotech.com CIN - L27101WB1995PLC071996

Extract of Unaudited Financial Results For the Quarter and half year ended 30th September, 2022 (₹ in L

	QUARTER ENDED		HALF YEAR ENDEL	
PARTICULARS	30-09-2022	30-09-2021	30-09-2022	
	UNAUDITED	UNAUDITED	UNAUDITED	
Total income from operations (Net)	4,584	4,578	13,496	
Net Profit / (Loss) for the period (before tax,				
Exceptional and/or Extraordinary items)	(3,278)	(1,021)	(3,866)	
Net Profit / (Loss) for the period before tax				
(after Exceptional and/or Extraordinary items)	(3,278)	(1,021)	(3,866)	
Net Profit / (Loss) for the period after tax				
(after Exceptional and/or Extraordinary items)	(3,278)	(1,021)	(3,866)	
Total Comprehensive income for the period/ (Loss)				
(comprising Profit/ (Loss) for the period (after tax)				
and other comprehensive income (after tax)}	(3,280)	(969)	(3,868)	
Paid Up Equity Share Capital	8793	8793	8793	
Earnings Per Share (before and after extraordinary				
items) (of Re. 1/- each) :				
Basic (Rs.)	(3.73)	(1.16)	(4.40)	
Diluted (Rs.)	(3.73)	(1.16)	(4.40)	
Notes:				

- The above results for the guarter and half year ended 30th September, 2022 have been reviewed by Audit Committee at its meeting held on March 30, 2023 and approved by the Board of Directors at their meeting held on March 30, 2023. The Statutory auditors of the company have carrried out a Limited Review of these results. The information presented above is extracted from such reviewed financia
- The above is an extract of the detailed format of quarterly/year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirem Regulations, 2015. The full format of the Quarterly/Year Ended Financial Results are available on the Exchanges websites (www.nseindia.com and www.besindia.com) and on the Company's website www.impexferrotech.com. On Behalf of Board of Directors

Date: 30th March, 2023 Subham Rh (Chairman cum Managing Director) Place : Kolkata



IMPEX FERRO TECH LIMITED

Registered Office: 35. Chittaranian Avenue, Kolkata 700012 Contact- +91-33-40168000 E-mail Id-cs@imneyferrotech.com CIN - L27101WB1995PLC071996

ted Financial Results For the Quarter and Nine months ended 31st December, 2022 (₹ in La

	QUARTER ENDED		NINE MONTHS ENDED
PARTICULARS	31-12-2022	31-12-2021	31-12-2022
	UNAUDITED	UNAUDITED	UNAUDITED
Total income from operations (Net)	568	9,462	14,064
Net Profit / (Loss) for the period			
(before tax, Exceptional and/or Extraordinary items)	(405)	375	(4,271)
Net Profit / (Loss) for the period before tax			
(after Exceptional and/or Extraordinary items)	(405)	375	(4,271)
Net Profit / (Loss) for the period after tax			
(after Exceptional and/or Extraordinary items)	(405)	375	(4,271)
Total Comprehensive income for the period/ (Loss)			
(comprising Profit/ (Loss) for the period (after tax)			
and other comprehensive income (after tax)}	(406)	382	(4,274)
Paid Up Equity Share Capital	8793	8793	8793
Earnings Per Share (before and after extraordinary			
items) (of Re. 1/- each) :			
Basic (Rs.)	(0.46)	0.43	(4.86)
Diluted (Rs.)	(0.46)	0.43	(4.86)
Notes:			

- The above results for the quarter and nine months ended 31st December, 2022 have been reviewed by Audit Committee at its meeting held on March 30, 2023 and approved by the Board of Directors at their meeting held on March 30, 2023. The Statutory auditors of the company have carrried out a Limited Review of these results. The information presented above is extracted from such reviewed fina
- The above is an extract of the detailed format of quarterly/year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements: Regulations, 2015. The full format of the Quarterly/Year Ended Financial Results are available on the Exchanges websites (www.nseindia.com and www.besindia.com) and on the Company's website On Behalf of Board of Directo

Subham Bhagai (Chairman cum Managing Director)

NH Narayana Healt

Date: 30th March, 2023

Place: Kolkata

Narayana Hrudayalaya Limited CIN - L85110KA2000PLC027497

Registered Office: No.258/A, Bommasandra Industrial Area Anekal T.Q. Bangalore - 560 099.

Email id: investorrelations@naravanahealth.org Website: www.naravanahealth.org Phone: 080-7122 2129

POSTAL BALLOT AND E-VOTING INFORMATION

Pursuant to the provisions of Section 108 and 110 of the Companie Act, 2013 (the Act) read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and the relevant Circulars issued from time to time by the Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India, following Special Resolutions are proposed to be passed (i To appoint Mr. Shankar Arunachalam (DIN:00203948) as an Independent Director of the Company (ii) To appoint Dr. Nachiket Madhusudan Mor (DIN:00043646) as an Independent Director of the Company and (iii) To appoint Mr. Naveen Tewari (DIN: 00677638) as an Independent Director of the Company, through Postal Ballot by way of remote electronic voting (E-Voting). The process of dispatch of the Postal Ballot Notice dated 29th March 2023 along with the Statement pursuant to Section 102 of the Act has been completed on 31st March 2023. National Securities Depository Limited ('NSDL') has been engaged by the Company for facilitating E-Voting.

The Postal Ballot notice dated 29th March 2023 is available on the Company's website at www.narayanahealth.org, website of NSDL .e. www.evoting.nsdl.com and on the websites of National Stock Exchange of India Limited (NSE) i.e. www.nseindia.com and BSE Limited (BSE) i.e. www.bseindia.com.

In conformity with the present applicable regulatory requirements Members can vote on the said Special Resolutions only through E-Voting which will commence on Sunday, 2nd April 2023 at 9:00 A.M. (IST) and end on Monday, 1st May 2023 at 05:00 P.M. (IST) The E-voting module shall be disabled by NSDL for voting thereafter. Only those Members whose names appear on the Register of Members/list of Beneficial Owners, as received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on the cut-off date, i.e. Friday, 24th March 2023, are entitled to cast their votes on the Special Resolutions.

Members who have not registered their e-mail addresses with the Company or with the Depositories and wish to receive the Postal Ballot Notice and / or cast their votes through remote e-voting may follow below process:

- a. Members holding shares in physical mode are requested to register/ update their e-mail by writing to KFin Technologies Limited, Registrar & Share Transfer Agent (RTA) of the Company at einward.ris@kfintech.com or their toll free no. 1800 309 4001 or by writing to the Company at investorrelations @naravanahealth.org with details of folio number and attaching a self-attested copy of PAN card along with the requisite details
- Members holding share(s) in demat mode are requested to register/ update their e-mail address with their respective Depository Participants for receiving all communications from the Company electronically. For the limited purpose of receiving the Postal Ballot Notice or to cast votes, please send your request to investorrelations@narayanahealth.org or evoting@nsdl.co.in by quoting your DPID / Client ID and PAN.

In case of any gueries / grievance or if the Member require any technical assistance w.r.t. remote e-voting, they may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022-4886 7000 and 022-2499 7000 or send a request to Ms. Prajakta Pawle at evoting@nsdl.co.in.

The results of E-Voting will be declared within 2 (two) working days from the conclusion of E-Voting. The declared results, along with the Scrutinizer's Report, will be available on the Company's website at www.narayanahealth.org. Such results will also be forwarded by the Company to the NSE and the BSE where the Company's share: are listed.

For Narayana Hrudayalaya Limited

Sd/-

& Compliance Officer

Sridhar S. Place: Bengaluru Group Company Secretary, Legal

Dated: 31.03.2023

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold o sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated March 01, 2023 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



Bright Solar Limited

Our Company was originally incorporated as `Bright Solar Limited', as a Limited company under the Companies Act, 1956, pursuant to a certificate and the Companies Act, 1956,of incorporation dated April 23, 2010 issued by Registrar of Companies, Dadra and Nagar Haveli, Gujarat. Consequently upon the conversion of our Company into public limited company, the name of our Company was changed to "Bright Solar Limited" and fresh Certificate of Incorporation dated January 29, 2018 was issued by the Assistant Registrar of Companies, Dadra and Nagar Haveli, Gujarat. For details of change in name and registered office of our Company, please refer to section titled "History and Certain Corporate Matters" beginning on page no. 90 of this Letter o

Corporate Identification Number: L51109GJ2010PLC060377

Registered office: C-602, Titanium Square, Near Thaltej Circle, Thaltej, Ahmedabad - 38005, Telephone No.:+ 07948926868
Contact Person: Ritendrasinh Kishorsinh Rathod, Company Secretary and Compliance Officer,

E-mail: compliance@brightsolar.co.in; Website: www.brightsolarltd.com;

PROMOTERS OF OUR COMPANY: MR. PIYUSHKUMAR BABUBHAI THUMAR **ISSUE PROGRAMME**

ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON** April 03, 2023 April 06, 2023 April 10, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Right Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but no exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 46.00.000 EQUITY SHARES WITH A FACE VALUE OF RS. 10.00 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPAN FOR CASH AT A PRICE OF RS. 10.00 EACH INCLUDING A SHARE PREMIUM OF RS. 0.00 EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 4.60 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 9 FULLY PAID-UP EQUITY SHARES HELD BY THI ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MONDAY, FEBRUARY 06, 2023 (THE "RECORD DATE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS SEE "TERMS OF THE ISSUE" ON PAGE 152.

*ASSUMING FULL SUBSCRIPTION WITH RESPECT TO RIGHTS EQUITY SHARES.

ASBA

Simple, Safe, Smart way of Application - Make use of it!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking th fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2 CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEB circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars" and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectivel hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to us either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making thei Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 152 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credi of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue an advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat account after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 198 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a dema suspense escrow account opened by our Company namely SUSPENSE ESCROW DEMATA/C - BRIGHT SOLAR LIMITED (Accoun

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as or Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, i.e. April 10, 2023, shall not be eligible to make an Application for Rights Équity Shares against their Rights Entitlements with respect to the equity shares held in physical form

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form a on the Record Date i.e. February 06, 2023, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 198 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through th ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application, Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designater Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) fo authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholder holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email addres (ipo@skvlinerta.com)

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. FEBRUAR' 06 2023

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on March 28, 2023 an physically through registered post on March 28, 2023 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotmen of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) i demat suspense escrow account (namely, "Vaxfab Enterprises Limited Rights Issue - Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details o which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply unde the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges, Al Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Bright Solar Limited

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date:
- Allotment ontion only dematerialised form
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements: Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- 10. Total Application Money paid at the rate of Rs. 10/- per Rights Equity Share;
- 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSBs; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRC
- Account such as the account number, name, address and branch of the SCSBs with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the
- total value of the Rights Equity Shares applied for pursuant to this Issue: 14. Authorisation to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASB
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear the records of the SCSBs); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understant the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where suc offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares o Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares o Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company wi accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any othe person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States an ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under an circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Righ Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwis transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same dema account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain pape

Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of

the Registrar at https://rights.cameoindia.com/vaxfab. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked the Investors' ASBAAccounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is April 10, 2023, i.e., Issue Closin Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, **subject t**o

the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Final Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, <mark>as provided under the heading "Terms of the Issue- Basi</mark>s of Allotment" on page 152.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the econdary market platform of the Stock Exchanges; or (b) through an off -market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the

depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be

incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

1. On Market Renunciation The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the

secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE560T20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by

the Stock Exchanges from time to time The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from April 03, 2023 to April 10, 2023 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registere stock brokers by quoting the ISIN INE684Z20010 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-fortrade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

2. Off Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off market transfe

through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depositor participant by issuing a delivery instruction slip quoting the ISIN INE560T20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent c Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailer rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION. AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE

CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH

ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 152 OF THE LETTER OF OFFER. Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchanges. Unless otherwise permitted by the SEBI ICDR Regulations, the Rights Equity Shares Allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Rights Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations Our Company has received in-principal approval from the NSE through letter bearing reference number NSE/LIST/2023/0080 dated January 31, 2023 Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Share or the price at which the Rights Equity Shares offered under this Issue will trade after the listing thereof.

For an applicable period, the trading of the Rights Equity Shares would be suspended under the applicable law. The process of corporate action for crediting the fully paid -up Rights Equity Shares to the Investors' demat accounts, may take such time as is customary or as prescribed under applicable law. The existing Equity Shares are listed and traded on NSE under the ISIN: INE684Z01010. The Rights Equity Shares shall be credited to

temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the lepository system of CDSL and NSDL.

The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework thei applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the Stock Exchanges, we shall refund through verifiable means/unblock the respective ASBA Accounts, the entire monies received/blocked within seven days of receipt of intimation from the Stock Exchanges, rejecting the application for listing of the Rights Equity Shares, and if any such money is not refunded/ unblocked within eight days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in default shall, on and from the expiry of the eighth day, be jointly and severally liable to repay that money with interest at rates prescribed

nder applicable law DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 50 Crores. DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to NSE. The Disclaimer Clause as intimated by NSE to us, posi scrutiny of this Final Letter of Offer is set out below:

"NSE ("the Exchange") has given, vide its letter reference no. NSE/LIST/2023/0080 dated January 31, 2023 permission to this Company to use the Exchange's name in this Final Letter of Offer as one of the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Final Letter of Offer for its limited internal purpose of deciding on the matter o granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant cortifuer and area the correctness of of any of the co warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or

project of this Company; and it should not for any reason be deemed or construed that this Final Letter of Offer has been cleared or approved by the Exchange Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry. investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffere by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue materia ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the

Further, this Final Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Équity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company at The Registrar at

Eligible Equity Shareholders who have not received the CAF may apply, along with the requisite application money, by using the CAF available on the websites above, or on plain paper, with the same details as per the CAF available online.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar by enterin their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The ink for the same shall also be available on the website of our Company.

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indiar address through other means, as may be feasible BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.skylinerta.com Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com

Updation of Indian address by way of sending an email to <u>priya@cameoindia.com</u> Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders

Skyline

The Investors can visit following links for the below-mentioned purposes:

REGISTRAR TO THE ISSUE Skyline Financial Services Private Limited

CIN: U74899DL1995PTC071324

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com, Website: www.skylinerta.com Contact Person: Ms. Rati Gupta
SEBI Registration Number: INR000003241

For, Bright Solar Limited

Date: March 31, 2023 Place: Ahmedabac

ipo@skylinerta.com

MONITORING AGENCY: Not Applicable

OTHER IMPORTANT LINKS AND HELPLINE:

Ritendrasinh Kishorsinh Rathoo Company Secretary

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at www.skylinerta.com. Investors should note that investment in equity shares involves a high degree of risk and are equested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 28 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares lescribed in this announcement may not be offered or sold in the United States amarchnt registration under the US Securities Act o 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.